2020 Personal Tax Credits Return

TD1

Read page 2 before filling out this form. Your employer or payer will use this form to determine the amount of your tax deductions.

Fill out this form based on the best estimate of your circumstances.

| Last name | First name and | initial(s) | Date of birth (YYYY/MM/DD) Emplo | loyee number | | | |
|---|---|--|--|---|---------|----------|----|
| Address | Postal | code | For non-residents only – Country of permanent residence | | nce nur | e number | |
| | | | | | | | |
| Basic personal amount – Every resident of Canada payer at the same time in 2020, see "More than one er see "Non-residents" on page 2. | | | | | 1 | 2,29 | 98 |
| 2. Canada caregiver amount for infirm children und born in 2003 or later, that resides with both parents three year, the parent who is entitled to claim the "Amount for that same child who is under age 18. | oughout the year | If the ch | ild does not reside with both parents thro | oughout the | | | |
| 3. Age amount – If you will be 65 or older on December or less, enter \$7,637. If your net income for the year will get Form TD1-WS, Worksheet for the 2020 Personal T | II be between \$38 | 3,508 and | d \$89,422 and you want to calculate a pa | | | | |
| 4. Pension income amount – If you will receive regular Plan, Quebec Pension Plan, Old Age Security, or Guar annual pension income, whichever is less. | | | | | | | |
| 5. Tuition (full time and part time) – If you are a stud Employment and Social Development Canada, and you are enrolled full time or part time, enter the total of the | u will pay more th | an \$100 | | | | | |
| 6. Disability amount – If you will claim the disability ar Tax Credit Certificate, enter \$8,576. | mount on your inc | come tax | and benefit return by using Form T2201, | , Disability | | | |
| 7. Spouse or common-law partner amount – If you a whose net income for the year will be less than \$12,29 and their estimated net income for the year. If their net infirm), you cannot claim this amount. In all cases, if the line 9. | 8 (\$14,571 if they income for the ye | are infir ear will be | m), enter the difference between this ame \$12,298 or more (\$14,571 or more if the | mount ney are | | | |
| 8. Amount for an eligible dependant – If you do not he who lives with you and whose net income for the year of Canada caregiver amount for children under age 18 estimated net income. If their net income for the year we this amount. In all cases, if their net income for the year 9. | will be less than \$ 3 for this depend will be \$12,298 or | 12,298 (lant), en more (\$1 | \$14,571 if they are infirm and you cann er the difference between this amount at 4,571 or more if they are infirm), you ca | not claim the and their annot claim | | | |
| 9. Canada caregiver amount for eligible dependant an infirm eligible dependant (aged 18 or older) or an in \$24,361 or less, get Form TD1-WS and fill in the appro | nfirm spouse or o | | | | | | |
| 10. Canada caregiver amount for dependant(s) age 18 or older (other than the spouse or common-law p have claimed an amount for if their net income wer \$7,276. If their net income for the year will be between WS and fill in the appropriate section. You can claim the sharing this amount with another caregiver who supports section. | partner or eligible under \$14,571 \$17,085 and \$24 is amount for mo | e dependo) whose it, 361 and re than o | dant you claimed an amount for on lin net income for the year will be \$17,085 o you want to calculate a partial claim, ge ne infirm dependant age 18 or older. If yo | ne 9, or could or less, enter et Form TD1- you are | | | |
| 11. Amounts transferred from your spouse or community their age amount, pension income amount, tuition amount. | | | | | | | |
| 12. Amounts transferred from a dependant – If your income tax and benefit return, enter the unused amour grandchild will not use all of their tuition amount on the | nt. If your or your | spouse's | or common-law partner's dependent chil | ild or | | | |
| 13. TOTAL CLAIM AMOUNT – Add lines 1 to 12. Your employer or payer will use this amount to determine | ne the amount of | your tax | deductions. | | | | |
| | | | | | | | |

| Filling | tuo r | Form | TD1 |
|---------|-------|------|-----|
| | | | |

Fill out this form **only** if any of the following apply:

- you have a new employer or payer and you will receive salary, wages, commissions, pensions, employment insurance benefits, or any other remuneration
- you want to change amounts you previously claimed (for example, the number of your eligible dependants has changed)
- you want to claim the deduction for living in a prescribed zone
- you want to increase the amount of tax deducted at source

Sign and date it, and give it to your employer or payer.

If you do not fill out Form TD1, your employer or payer will deduct taxes after allowing the basic personal amount only.

More than one employer or payer at the same time

If you have more than one employer or payer at the same time and you have already claimed personal tax credit amounts on another Form TD1 for 2020, you **cannot claim them again**. If your total income from all sources will be **more** than the personal tax credits you claimed on another Form TD1, **check** this box, enter "0" on line 13 and do not fill in lines 2 to 12.

Total income less than total claim amount

Check this box if your total income for the year from **all** employers and payers will be **less** than your total claim amount on line 13. Your employer or payer will not deduct tax from your earnings.

Non-residents (Only fill in if you are a non-resident of Canada.)

As a non-resident of Canada, will 90% or more of your world income be included in determining your taxable income earned in Canada in 2020?

Yes (Fill out the previous page.)

No (Enter "0" on line 13, and do not fill in lines 2 to 12 as you are not entitled to the personal tax credits.)

If you are unsure of your residency status, call the international tax and non-resident enquiries line at 1-800-959-8281.

Provincial or territorial personal tax credits return

If your claim amount on line 13 is more than \$12,298, you also have to fill out a provincial or territorial TD1 form. If you are an employee, use the Form TD1 for your province or territory of employment. If you are a pensioner, use the Form TD1 for your province or territory of residence. Your employer or payer will use both this federal form and your most recent provincial or territorial Form TD1 to determine the amount of your tax deductions.

If you are claiming the basic personal amount **only** (your claim amount on line 13 is \$12,298), your employer or payer will deduct provincial or territorial taxes after allowing the provincial or territorial basic personal amount.

Note: If you are a Saskatchewan resident supporting children under 18 at any time during 2020, you may be able to claim the child amount on Form TD1SK, 2020 Saskatchewan Personal Tax Credits Return. Therefore, you may want to fill out Form TD1SK even if you are **only** claiming the basic personal amount on this form.

Deduction for living in a prescribed zone

If you live in the Northwest Territories, Nunavut, Yukon, or another prescribed **northern** zone for more than six months in a row beginning or ending in 2020, you can claim any of the following:

- \$11.00 for each day that you live in the prescribed northern zone
- \$22.00 for each day that you live in the prescribed northern zone if, during that time, you live in a dwelling that you maintain, and you are the only person living in that dwelling who is claiming this deduction

\$

Employees living in a prescribed intermediate zone can claim 50% of the total of the above amounts.

For more information, go to canada.ca/taxes-northern-residents.

Additional tax to be deducted

You may want to have more tax deducted from each payment, especially if you receive other income, including non-employment income such as CPP or QPP benefits, or old age security pension. By doing this, you may not have to pay as much tax when you file your income tax and benefit return. To choose this option, state the amount of additional tax you want to have deducted from each payment. To change this deduction later, fill out a new Form TD1.

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| \$ | 3 | |

Reduction in tax deductions

You can ask to have less tax deducted on your income tax return and benefit if you are eligible for deductions or non-refundable tax credits that are not listed on this form (for example, periodic contributions to a registered retirement savings plan (RRSP), child care or employment expenses, charitable donations, and tuition and education amounts carried forward from the previous year). To make this request, fill out Form T1213, Request to Reduce Tax Deductions at Source, to get a letter of authority from your tax services office. Give the letter of authority to your employer or payer. You do not need a letter of authority if your employer deducts RRSP contributions from your salary.

Forms and publications

To get our forms and publications, go to canada.ca/cra-forms-publications or call 1-800-959-5525.

Personal information (including the SIN) is collected for the purposes of the administration or enforcement of the Income Tax Act and related programs and activities including administering tax, benefits, audit, compliance, and collection. The information collected may be used or disclosed for purposes of other federal acts that provide for the imposition and collection of a tax or duty. It may also be disclosed to other federal, provincial, territorial or foreign government institutions to the extent authorized by law. Failure to provide this information may result in interest payable, penalties or other actions. Under the Privacy Act, individuals have the right to access their personal information, request correction, or file a complaint to the Privacy Commissioner of Canada regarding the handling of the individual's personal information. Refer to Personal Information Bank CRA PPU 120 on Info Source at canada.ca/cra-info-source.

| — Certific | ation ———————————————————————————————————— | | |
|----------------|---|------------|--|
| I certify that | the information given on this form is correct and complete. | | |
| Signature | | Date | |
| | It is a serious offence to make a false return. | YYYY/MM/DD | |